

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

CINEWORLD GROUP PLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90168 (MI)  
)  
) (Jointly Administered)  
)

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**FIFTH MONTHLY FEE STATEMENT OF PACHULSKI STANG  
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND  
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

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Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from February 1, 2023 through February 28, 2023 (the “Statement Period”).

**I. Itemization of Services Rendered by PSZJ:**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

**SUMMARY**

<b>Name</b>	<b>Position / Dept.</b>	<b>State of Bar Admission / Year</b>	<b>Hourly Rate</b>	<b>Hours</b>	<b>Total Compensation</b>
Robert J. Feinstein	Partner	NY 1982	\$1,695.00	22.40	\$37,968.00
Bradford J. Sandler	Partner	DE 2001 NJ 1996 NY 2008 PA 1996	\$1,595.00	63.20	\$100,804.00
Maxim B. Litvak	Partner	CA 2001 TX 1997	\$1,445.00	10.50	\$15,172.50
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,295.00	27.10	\$35,094.50
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,275.00	23.80	\$30,345.00
Jonathan J. Kim	Counsel	CA 1996	\$1,175.00	6.70	\$7,872.50
Beth E. Levine	Counsel	NY 1992	\$1,095.00	39.40	\$43,143.00
Michael R. Seidl	Counsel	DE 1996 DC 2000	\$1,095.00	5.90	\$6,460.50
Cia H. Mackle	Counsel	FL 2006	\$925.00	0.70	\$647.50
Ben L Wallen	Associate	TX 2016	\$895.00	79.00	\$70,705.00
Kerri L. LaBrada	Paralegal	N/A	\$545.00	7.40	\$4,033.00
La Asia S. Canty	Paralegal	N/A	\$545.00	2.60	\$1,417.00
Patricia J. Jeffries	Paralegal	N/A	\$545.00	13.10	\$7,139.50
Denise L. Mendoza	Other	N/A	\$395.00	0.80	\$316.00
<b>Total:</b>				<b>302.60</b>	<b>\$361,118.00</b>

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of disbursement.

### 1. Services Rendered

The following services were rendered in the following categories:

<b>Task Category</b>	<b>Hours</b>	<b>Fees Earned</b>
Asset Analysis / Recovery	6.20	\$9,150.00
Avoidance Actions	4.90	\$5,807.50
Asset Disposition	26.00	\$39,719.00
Bankruptcy Litigation	126.10	\$123,040.50
Case Administration	3.30	\$2,254.50
Claims Administration / Objections	7.10	\$10,615.50
Compensation of Professionals	7.80	\$5,398.00
Compensation of Professionals / Others	4.00	\$5,644.00
Executory Contracts	23.20	\$24,176.00
Financing	3.30	\$4,869.50
General Creditors' Committee	31.10	\$42,600.50
Hearing	5.90	\$8,254.50
Operations	15.40	\$22,869.00
Plan & Disclosure Statement	33.70	\$51,126.50
Retention of Professionals	1.40	\$1,393.00
Retention of Professionals / Other	0.80	\$884.00
Stay Litigation	2.40	\$3,316.00
<b>Total</b>	<b>302.60</b>	<b>\$361,118.00</b>

A detailed itemization of the services rendered in each of the above categories is set forth in Exhibit A.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

<b>Expense Category</b>	<b>Total Expenses</b>
Auto Travel Expense	\$275.84
Working Meals	\$ 23.64
Conference Call	\$ 7.86
Lexis/Nexis – Legal Research	\$ 54.43
Outside Services – eDiscovery Database	\$250.00
Reproduction / Scan Copy	\$ 91.80
Travel Expense	\$320.00
<b>Total</b>	<b>\$1,023.57</b>

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$289,917.97** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$361,118.00
Twenty Percent (20%) Holdback	(\$72,223.60)
Fees Minus Holdback	\$288,894.40
Costs (100%)	\$1,023.57
<b>TOTAL</b>	<b>\$289,917.97</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$288,894.40** (80% of \$361,118.00) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$1,023.57** incurred on behalf of the Committee by PSZJ.

Dated: March 29, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)  
 Benjamin L. Wallen (TX Bar No. 24102623)  
 440 Louisiana Street, Suite 900  
 Houston, Texas 77002  
 Telephone: (713) 691-9385  
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-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)

Bradford J. Sandler (admitted *pro hac vice*)

780 Third Avenue, 34<sup>th</sup> Floor

New York, New York 10017

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bsandler@pszjlaw.com

*Co-Counsel to the Official Committee of Unsecured  
Creditors*

## **EXHIBIT A**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

March 14, 2023

Invoice 132034

Client 14220

Matter 00003

**RJF**

SSC

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2023**

FEES \$361,118.00

EXPENSES \$1,023.57

**TOTAL CURRENT CHARGES** **\$362,141.57**

**BALANCE FORWARD** **\$871,789.00**

**TOTAL BALANCE DUE** **\$1,233,930.57**

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BEL	Levine, Beth E.	Counsel	1095.00	39.40	\$43,143.00
BJS	Sandler, Bradford J.	Partner	1595.00	63.20	\$100,804.00
BLW	Wallen , Ben L	Associate	895.00	79.00	\$70,705.00
CHM	Mackle, Cia H.	Counsel	925.00	0.70	\$647.50
DLM	Mendoza, Denise L.	Other	395.00	0.80	\$316.00
JJK	Kim, Jonathan J.	Counsel	1175.00	6.70	\$7,872.50
KLL	LaBrada, Kerri L.	Paralegal	545.00	7.40	\$4,033.00
LSC	Canty, La Asia S.	Paralegal	545.00	2.60	\$1,417.00
MBL	Litvak, Maxim B.	Partner	1445.00	10.50	\$15,172.50
MRS	Seidl, Michael R.	Counsel	1095.00	5.90	\$6,460.50
PJJ	Jeffries, Patricia J.	Paralegal	545.00	13.10	\$7,139.50
PJL	Labov, Paul John	Partner	1295.00	27.10	\$35,094.50
RJF	Feinstein, Robert J.	Partner	1695.00	22.40	\$37,968.00
SSC	Cho, Shirley S.	Partner	1275.00	23.80	\$30,345.00
				<u>302.60</u>	<u>\$361,118.00</u>



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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	6.20	\$9,150.00
AC	Avoidance Actions	4.90	\$5,807.50
AD	Asset Disposition [B130]	26.00	\$39,719.00
BL	Bankruptcy Litigation [L430]	126.10	\$123,040.50
CA	Case Administration [B110]	3.30	\$2,254.50
CO	Claims Admin/Objections[B310]	7.10	\$10,615.50
CP	Compensation Prof. [B160]	7.80	\$5,398.00
CPO	Comp. of Prof./Others	4.00	\$5,644.00
EC	Executory Contracts [B185]	23.20	\$24,176.00
FN	Financing [B230]	3.30	\$4,869.50
GC	General Creditors Comm. [B150]	31.10	\$42,600.50
HE	Hearing	5.90	\$8,254.50
OP	Operations [B210]	15.40	\$22,869.00
PD	Plan & Disclosure Stmt. [B320]	33.70	\$51,126.50
RP	Retention of Prof. [B160]	1.40	\$1,393.00
RPO	Ret. of Prof./Other	0.80	\$884.00
SL	Stay Litigation [B140]	2.40	\$3,316.00
		302.60	<hr/> \$361,118.00

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$275.84
Working Meals [E111]	\$23.64
Conference Call [E105]	\$7.86
Lexis/Nexis- Legal Research [E	\$54.43
Outside Services	\$250.00
Reproduction/ Scan Copy	\$91.80
Travel Expense [E110]	\$320.00
	<hr/>
	\$1,023.57

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
02/01/2023	MBL	AA	Call with committee advisors re waterfall and unencumbered assets; potential settlement proposal.	1.00	1445.00	\$1,445.00
02/01/2023	MBL	AA	Review FTI lease value analysis.	0.20	1445.00	\$289.00
02/01/2023	SSC	AA	Review and analyze leasehold interests value.	0.10	1275.00	\$127.50
02/01/2023	RJF	AA	Review leasehold analysis.	0.30	1695.00	\$508.50
02/02/2023	MBL	AA	Respond to FTI re waterfall inquiries; review DIP loan docs.	0.30	1445.00	\$433.50
02/04/2023	SSC	AA	Review leasehold interest valuation.	0.10	1275.00	\$127.50
02/06/2023	MBL	AA	Emails with team and FTI re EPR claims and fixture assets; review security documents.	0.50	1445.00	\$722.50
02/06/2023	SSC	AA	Analysis regarding unencumbered assets as it pertains to leases.	0.30	1275.00	\$382.50
02/08/2023	PJL	AA	Review and respond to FTI Inquiry on preference waivers.	0.60	1295.00	\$777.00
02/13/2023	MBL	AA	Review FTI summary re unencumbered assets and proposal to lenders.	0.20	1445.00	\$289.00
02/15/2023	RJF	AA	Emails and office conference with Beth E. Levine regarding discovery responses.	0.30	1695.00	\$508.50
02/16/2023	MBL	AA	Emails with committee advisors re fixture and lease issues; research re same.	0.50	1445.00	\$722.50
02/16/2023	MBL	AA	Call with A. Senoussi re fixture issues.	0.10	1445.00	\$144.50
02/16/2023	MBL	AA	Follow-up call with committee advisors re update on lender call about unencumbered assets.	0.30	1445.00	\$433.50
02/16/2023	SSC	AA	Analysis regarding lease fixtures and unencumbered value.	0.20	1275.00	\$255.00
02/21/2023	RJF	AA	Emails Beth E. Levine regarding investigation.	0.10	1695.00	\$169.50
02/24/2023	RJF	AA	Review update on investigation.	0.30	1695.00	\$508.50
02/27/2023	RJF	AA	Review FTI report regarding unencumbered assets.	0.30	1695.00	\$508.50
02/27/2023	BJS	AA	Review FTI report regarding unencumbered assets; Various emails with ML regarding same	0.50	1595.00	\$797.50
				<b>6.20</b>		<b>\$9,150.00</b>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Avoidance Actions</b>						
02/08/2023	SSC	AC	Review and respond to D. O'Brien regarding preference waivers.	0.10	1275.00	\$127.50
02/17/2023	JJK	AC	Review produced documents re Regal, estate claims issues, etc.	1.10	1175.00	\$1,292.50
02/20/2023	JJK	AC	Review produced documents and analysis for Regal/FT issues.	1.10	1175.00	\$1,292.50
02/23/2023	SSC	AC	Review and respond to B. Levine regarding fraudulent transfer analysis.	0.30	1275.00	\$382.50
02/24/2023	SSC	AC	Review J. Kim, B. Levine emails regarding potential avoidance action.	0.10	1275.00	\$127.50
02/27/2023	JJK	AC	Research re Regal, FT, related issues; emails Levine on FTI matters.	2.20	1175.00	\$2,585.00
				<b>4.90</b>		<b>\$5,807.50</b>
<b>Asset Disposition [B130]</b>						
02/01/2023	MBL	AD	Review debtor response letter re marketing process.	0.20	1445.00	\$289.00
02/01/2023	RJF	AD	Review letter from Sussberg regarding sale process.	0.10	1695.00	\$169.50
02/01/2023	BJS	AD	Review PWP/FTI deck regarding leasehold interests	0.40	1595.00	\$638.00
02/01/2023	BJS	AD	Review letter from Debtors regarding response to UCC/D&O letter	0.30	1595.00	\$478.50
02/01/2023	BJS	AD	Various emails with Weil/PSZJ regarding D&O response	0.20	1595.00	\$319.00
02/03/2023	RJF	AD	Call with Cia H. Mackle. Lennon, Bradford J. Sandler regarding sale process advertising contract.	0.30	1695.00	\$508.50
02/03/2023	RJF	AD	Followup call with Bradford J. Sandler re sale process advertising contract.	0.10	1695.00	\$169.50
02/03/2023	SSC	AD	Review lease negotiations status tracker.	0.10	1275.00	\$127.50
02/03/2023	BJS	AD	Teleconference with K&E/Willkie/PSZJ regarding sale process	0.50	1595.00	\$797.50
02/03/2023	BJS	AD	Various emails with Debtors regarding marketing process	0.30	1595.00	\$478.50
02/03/2023	BJS	AD	Various emails with FTI regarding lease tracker	0.20	1595.00	\$319.00
02/04/2023	SSC	AD	Review and analyze Debtor response regarding sales	0.20	1275.00	\$255.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			process.			
02/04/2023	SSC	AD	Review landlord objections filed in case regarding removal of personal property disputes and consideration of same.	0.30	1275.00	\$382.50
02/05/2023	BJS	AD	Various emails with Weil/PSZJ regarding sale process	0.20	1595.00	\$319.00
02/06/2023	BJS	AD	Various emails with D Perry regarding lease rejection; Various emails with SC regarding same	0.20	1595.00	\$319.00
02/07/2023	BJS	AD	Teleconference with A&P/Alfredo regarding sale process, discovery	0.30	1595.00	\$478.50
02/07/2023	BJS	AD	Various emails with PSZJ regarding leases	0.30	1595.00	\$478.50
02/07/2023	BJS	AD	Review Spirit's objection	0.20	1595.00	\$319.00
02/08/2023	SSC	AD	Review potential restructuring transaction proposal from potential bidder.	0.10	1275.00	\$127.50
02/09/2023	BJS	AD	Teleconference with B Lehan regarding leases	0.30	1595.00	\$478.50
02/09/2023	BJS	AD	Various emails with PSZJ regarding mechanics lien motion	0.10	1595.00	\$159.50
02/09/2023	BJS	AD	Various emails with UCC Profs regarding potential bidder proposal	0.30	1595.00	\$478.50
02/10/2023	BJS	AD	Review lease report	0.30	1595.00	\$478.50
02/13/2023	SSC	AD	Review several emails from B. Wallen regarding lease related deadlines.	0.10	1275.00	\$127.50
02/13/2023	BJS	AD	Attention to potential bidder; research potential bidder	0.30	1595.00	\$478.50
02/13/2023	BJS	AD	Various emails with Debtors/PSZJ regarding lease rejection	0.20	1595.00	\$319.00
02/13/2023	BJS	AD	Teleconference with PL regarding potential bidder, sale process	0.30	1595.00	\$478.50
02/14/2023	BJS	AD	Teleconference with R Tucker regarding sale process	0.40	1595.00	\$638.00
02/14/2023	BJS	AD	Teleconference with C Ragan regarding sale process	0.20	1595.00	\$319.00
02/14/2023	BJS	AD	Teleconference with B Lehan regarding sale process	0.20	1595.00	\$319.00
02/14/2023	BJS	AD	Various emails with RF regarding	0.10	1595.00	\$159.50
02/14/2023	BJS	AD	Teleconference with Debtors regarding marketing	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			update			
02/14/2023	BJS	AD	Teleconference with A Perez regarding bidder/NDA	0.10	1595.00	\$159.50
02/15/2023	BJS	AD	Various emails with Debtors regarding rejection motions	0.10	1595.00	\$159.50
02/16/2023	RJF	AD	Review IOT's.	0.50	1695.00	\$847.50
02/16/2023	BJS	AD	Various emails with counsel regarding rejection motion, EPR leases; Review EPR claims	0.30	1595.00	\$478.50
02/16/2023	BJS	AD	Review DIP Order and Process Letter regarding IOIs/Phase 2	0.40	1595.00	\$638.00
02/16/2023	BJS	AD	Various emails with C Foster regarding IOIs	0.10	1595.00	\$159.50
02/16/2023	BJS	AD	Various emails with UCC regarding lease rejections	0.40	1595.00	\$638.00
02/16/2023	BJS	AD	Teleconference with T Dillman regarding leases	0.20	1595.00	\$319.00
02/16/2023	BJS	AD	Teleconference with M Tuchin regarding marketing process	0.20	1595.00	\$319.00
02/16/2023	BJS	AD	Review IOIs	0.70	1595.00	\$1,116.50
02/16/2023	BJS	AD	Various emails with FTI/PSZJ regarding unencumbered assets	0.40	1595.00	\$638.00
02/16/2023	BJS	AD	Teleconference with B Wallen regarding leases; Various emails with FTI regarding same	0.50	1595.00	\$797.50
02/16/2023	BJS	AD	Teleconference with A Sensoui regarding call with HL/PWP/FTI	0.30	1595.00	\$478.50
02/17/2023	RJF	AD	Review potential bidder proposal.	0.30	1695.00	\$508.50
02/17/2023	RJF	AD	Review indications of interest.	0.40	1695.00	\$678.00
02/17/2023	SSC	AD	Correspond with PwP regarding IOIs.	0.10	1275.00	\$127.50
02/17/2023	BJS	AD	Review 5 IOIs; Various emails with UCC Profs regarding same	0.50	1595.00	\$797.50
02/17/2023	BJS	AD	Various emails with R Chadwick regarding Cineplex; Various emails with UCC Profs regarding same	0.30	1595.00	\$478.50
02/17/2023	PJL	AD	Review IOI's and discuss same with internal team.	1.60	1295.00	\$2,072.00
02/20/2023	MBL	AD	Review IOIs; emails with team re same.	0.40	1445.00	\$578.00
02/20/2023	RJF	AD	Review IOI summary.	0.10	1695.00	\$169.50
02/20/2023	SSC	AD	Review and analyze six IOIs received.	0.50	1275.00	\$637.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2023	BJS	AD	Various emails with PSZJ regarding IOIs	0.50	1595.00	\$797.50
02/20/2023	PJL	AD	Review IOI's.	1.10	1295.00	\$1,424.50
02/20/2023	BJS	AD	Various emails with PSZJ/FTI regarding leases	0.30	1595.00	\$478.50
02/21/2023	RJF	AD	Emails regarding Cineplex Non-Disclosure Agreement, other sale issues.	0.30	1695.00	\$508.50
02/21/2023	SSC	AD	Review B. Sandler email regarding IOIs.	0.10	1275.00	\$127.50
02/21/2023	BJS	AD	Various emails with A Perez regarding status conference	0.10	1595.00	\$159.50
02/21/2023	BJS	AD	Teleconference with Debtors regarding sale process	0.30	1595.00	\$478.50
02/21/2023	BJS	AD	Various emails with Debtors regarding sale process	0.30	1595.00	\$478.50
02/22/2023	BJS	AD	Teleconference with R Tucker regarding rejection procedures	0.40	1595.00	\$638.00
02/23/2023	RJF	AD	Emails regarding disclosing bids to UCC.	0.30	1695.00	\$508.50
02/23/2023	RJF	AD	Call with Debtors' professionals regarding Phase II of sale process.	0.40	1695.00	\$678.00
02/23/2023	SSC	AD	Review emails from PwP and related regarding IOIs.	0.10	1275.00	\$127.50
02/23/2023	BJS	AD	Various conferences with RF regarding sale issues	0.50	1595.00	\$797.50
02/23/2023	BJS	AD	Review IOIs	1.00	1595.00	\$1,595.00
02/23/2023	BJS	AD	Teleconference with RF regarding potential bidder	0.30	1595.00	\$478.50
02/23/2023	PJL	AD	Attention to IOI Summary.	0.60	1295.00	\$777.00
02/24/2023	SSC	AD	Review lease disposition tracker.	0.10	1275.00	\$127.50
02/24/2023	BJS	AD	Various emails with Debtors/UCC regarding IOIs	0.50	1595.00	\$797.50
02/24/2023	BJS	AD	Review Lease Negotiation Status report	0.10	1595.00	\$159.50
02/25/2023	BJS	AD	Various emails with UCC Profs regarding process letter; Various emails with Debtors regarding same	0.40	1595.00	\$638.00
02/27/2023	SSC	AD	Review fixtures analysis from FTI.	0.10	1275.00	\$127.50
02/27/2023	BJS	AD	Various emails with PSZJ/FTI regarding lease rejection	0.30	1595.00	\$478.50
02/27/2023	PJL	AD	Attention to correspondence regarding FF&E schedule and B. Litvak response.	0.30	1295.00	\$388.50
02/28/2023	MBL	AD	Review marketing update from PWP.	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2023	BJS	AD	UCC/Debtors sale call	0.30	1595.00	\$478.50
02/28/2023	BJS	AD	Various emails with UCC Profs regarding sale issues, settlement	0.30	1595.00	\$478.50
02/28/2023	PJL	AD	Attention to IOI's.	0.90	1295.00	\$1,165.50
				<b>26.00</b>		<b>\$39,719.00</b>

### **Bankruptcy Litigation [L430]**

01/26/2023	CHM	BL	Review email from B. Levine and search emails re discovery requests and reply.	0.20	925.00	\$185.00
02/01/2023	RJF	BL	Emails Beth E. Levine regarding discovery.	0.20	1695.00	\$339.00
02/01/2023	BEL	BL	Emails regarding upcoming meet and confer.	0.20	1095.00	\$219.00
02/01/2023	BEL	BL	Prepare for meet and confer with Debtors' representatives.	2.50	1095.00	\$2,737.50
02/01/2023	BEL	BL	Analysis of legal and factual issues.	0.60	1095.00	\$657.00
02/01/2023	BEL	BL	Telephone conference with B. Walter regarding research assignment.	0.30	1095.00	\$328.50
02/01/2023	BEL	BL	Review Notice of Request for Production.	0.20	1095.00	\$219.00
02/01/2023	BEL	BL	Meet and confer meeting with representatives of Debtors regarding document request.	1.10	1095.00	\$1,204.50
02/01/2023	BEL	BL	Finalize notice of discovery.	0.20	1095.00	\$219.00
02/01/2023	BEL	BL	Draft email regarding meet and confer.	0.20	1095.00	\$219.00
02/01/2023	BEL	BL	Prepare notes regarding meet and confer.	1.20	1095.00	\$1,314.00
02/01/2023	BJS	BL	Various emails with PSZJ/Weil regarding investigation	1.00	1595.00	\$1,595.00
02/01/2023	BLW	BL	Prepare for (.4) and call (.4) with Ms. Levine re: research issues.	0.80	895.00	\$716.00
02/01/2023	BLW	BL	Attend Rule 2004 Meet and Confer with Debtors.	1.00	895.00	\$895.00
02/01/2023	KLL	BL	Review and finalize for filing Committee's second request for production.	0.70	545.00	\$381.50
02/02/2023	RJF	BL	Attend continued meet and confer regarding discovery (partial).	0.50	1695.00	\$847.50
02/02/2023	BEL	BL	Prepare for and participate in meet and confer with Kirkland & Ellis regarding document requests to	0.70	1095.00	\$766.50



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			Debtors.			
02/02/2023	BEL	BL	Review documents previously produced by the Debtor.	0.30	1095.00	\$328.50
02/02/2023	BEL	BL	Draft followup email regarding meet and confer.	1.40	1095.00	\$1,533.00
02/02/2023	BLW	BL	Attend Discovery Meet and Confer continued call.	0.40	895.00	\$358.00
02/03/2023	BEL	BL	Email regarding open meet and confer issues.	0.20	1095.00	\$219.00
02/03/2023	SSC	BL	Correspond with Benjamin L. Wallen regarding mechanic's lien motion review.	0.10	1275.00	\$127.50
02/06/2023	PJJ	BL	Telephone conference with BLW regarding litigation research.	0.30	545.00	\$163.50
02/06/2023	PJJ	BL	Review documents produced regarding litigation.	2.60	545.00	\$1,417.00
02/06/2023	BEL	BL	Formulate searches for Cineworld documents.	0.40	1095.00	\$438.00
02/06/2023	BEL	BL	Review Cineworld documents.	1.10	1095.00	\$1,204.50
02/06/2023	BLW	BL	Review Mechanics Lien Motion.	0.40	895.00	\$358.00
02/06/2023	BLW	BL	Research re: litigation claims.	3.70	895.00	\$3,311.50
02/07/2023	RJF	BL	Emails regarding document production.	0.20	1695.00	\$339.00
02/07/2023	RJF	BL	Call with debtors counsel, Beth E. Levine regarding RFP.	0.30	1695.00	\$508.50
02/07/2023	CHM	BL	Review email from B. Levine, review everlaw list of documents and reply.	0.20	925.00	\$185.00
02/07/2023	BEL	BL	Telephone conference with Bradford Sandler regarding investigation issues.	0.20	1095.00	\$219.00
02/07/2023	BEL	BL	Telephone conference with Alan Kornfeld regarding discovery issues.	0.20	1095.00	\$219.00
02/07/2023	BEL	BL	Prepare for meet and confer.	2.40	1095.00	\$2,628.00
02/07/2023	BEL	BL	Meet and confer with Debtor's counsel regarding Document Requests.	0.50	1095.00	\$547.50
02/07/2023	BEL	BL	Draft follow up email regarding meet and confer.	1.10	1095.00	\$1,204.50
02/07/2023	BJS	BL	Various emails with PSZJ/Weil regarding discovery	0.30	1595.00	\$478.50
02/07/2023	BJS	BL	Teleconference with BL regarding discovery	0.40	1595.00	\$638.00
02/07/2023	BLW	BL	Research re: litigation claim issues.	6.10	895.00	\$5,459.50
02/07/2023	BLW	BL	Prepare for and attend meet and confer call with	0.60	895.00	\$537.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Debtors and post call correspondence with Ms. Levine re: same.			
02/08/2023	JJK	BL	Emails Levine re discovery issues; call Levine on same (0.1).	0.20	1175.00	\$235.00
02/08/2023	RJF	BL	Emails regarding meet and confer session.	0.30	1695.00	\$508.50
02/08/2023	BEL	BL	Review Regal search terms.	0.20	1095.00	\$219.00
02/08/2023	BEL	BL	Telephone conference with Brian Taylor regarding discovery issues.	0.20	1095.00	\$219.00
02/08/2023	BEL	BL	Email correspondence with Debtors counsel and FTI regarding discovery issues.	0.30	1095.00	\$328.50
02/08/2023	BEL	BL	Review research memo regarding Group PLC directors and email Ben Wallen regarding follow up to memo.	0.60	1095.00	\$657.00
02/08/2023	BEL	BL	Draft list of questions for English counsel.	0.70	1095.00	\$766.50
02/08/2023	BEL	BL	Review and revise proposed search terms.	1.30	1095.00	\$1,423.50
02/08/2023	BEL	BL	Meet and confer meeting with FTI, Kirkland and Alix Partners.	0.40	1095.00	\$438.00
02/08/2023	BEL	BL	Draft follow up email to FTI regarding meet and confer.	0.10	1095.00	\$109.50
02/08/2023	BEL	BL	Correspondence with counsel for Debtor regarding discovery issues.	0.30	1095.00	\$328.50
02/08/2023	BEL	BL	Draft email to Debtors' counsel regarding revisions and search terms.	1.70	1095.00	\$1,861.50
02/08/2023	BEL	BL	Further revisions to search terms.	0.50	1095.00	\$547.50
02/08/2023	SSC	BL	Review and respond to Beth E. Levine regarding discovery and search terms.	0.30	1275.00	\$382.50
02/08/2023	SSC	BL	Review and respond to B. Wallen regarding mechanics lien motion.	0.10	1275.00	\$127.50
02/08/2023	BJS	BL	Various emails with Debtors/UCC regarding discovery	0.40	1595.00	\$638.00
02/08/2023	BLW	BL	Research re: litigation claims.	2.60	895.00	\$2,327.00
02/08/2023	BLW	BL	Review and correspond re: mechanics lien motion.	0.80	895.00	\$716.00
02/08/2023	BLW	BL	Correspond re: discovery issues.	0.20	895.00	\$179.00
02/08/2023	BLW	BL	Attend continued discovery meet and confer with	0.50	895.00	\$447.50

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			Debtors.			
02/08/2023	BEL	BL	Telephone conference with S. Kim regarding search term.	0.20	1095.00	\$219.00
02/09/2023	BEL	BL	Prepare for meet and confer with Debtors counsel.	0.30	1095.00	\$328.50
02/09/2023	BEL	BL	Attend meet and confer with Debtors counsel.	0.40	1095.00	\$438.00
02/09/2023	BEL	BL	Meet with D. O'Brien, B. Taylor and B. Wallen regarding document production issues.	0.30	1095.00	\$328.50
02/09/2023	BEL	BL	Attend to multiple document production issues.	0.80	1095.00	\$876.00
02/09/2023	BEL	BL	Revisions to search terms.	0.40	1095.00	\$438.00
02/09/2023	BEL	BL	Draft followup email to Debtors regarding discovery issues.	0.40	1095.00	\$438.00
02/09/2023	SSC	BL	Review and respond to B. Wallen regarding mechanics lien motion.	0.10	1275.00	\$127.50
02/09/2023	BJS	BL	Various emails with PSZJ regarding meet & confer/discovery	0.30	1595.00	\$478.50
02/09/2023	BLW	BL	Attend continued meet and confer cal with Debtors and post-call correspondence with Ms. Levine re: same.	0.50	895.00	\$447.50
02/09/2023	BLW	BL	Call with FTI re: discovery issues (.3) and follow up call with Ms. Levine re: same (.1).	0.40	895.00	\$358.00
02/09/2023	BLW	BL	Call with Kirkland re: mechanics lien motion (.2) and follow up correspondence re: same (.1).	0.30	895.00	\$268.50
02/10/2023	RJF	BL	Review emails regarding document discovery.	0.30	1695.00	\$508.50
02/10/2023	PJJ	BL	Upload and process Debtors 2nd production of documents.	0.80	545.00	\$436.00
02/10/2023	PJJ	BL	Create production log.	0.40	545.00	\$218.00
02/10/2023	BJS	BL	Various emails with PSZJ/K&E regarding discovery	0.40	1595.00	\$638.00
02/10/2023	BLW	BL	Prepare document review tags and correspond with Ms. Levine re: same.	1.80	895.00	\$1,611.00
02/10/2023	BEL	BL	Prepare tags for doc review.	0.80	1095.00	\$876.00
02/13/2023	JJK	BL	Review Levine emails and produced documents re: Regal / FTs.	0.40	1175.00	\$470.00
02/13/2023	PJJ	BL	Telephone conference with BLW regarding discovery.	0.20	545.00	\$109.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2023	BEL	BL	Telephone conference with Ben Wallen regarding review of documents produce by Debtors.	0.20	1095.00	\$219.00
02/13/2023	BEL	BL	Review Debtor search term "hit list."	0.30	1095.00	\$328.50
02/13/2023	BEL	BL	Correspondence with Debtor's counsel regarding discovery issues.	0.60	1095.00	\$657.00
02/13/2023	BEL	BL	Emails with B. Taylor (FTI) regarding document production.	0.20	1095.00	\$219.00
02/13/2023	SSC	BL	Review and respond to Beth E. Levine regarding 2004 responses.	0.10	1275.00	\$127.50
02/13/2023	BJS	BL	Various emails with PSZJ/K&E regarding discovery	0.40	1595.00	\$638.00
02/13/2023	BLW	BL	Prepare for document review project (2.9); Call with Ms. Levine re: same (.3); Call with Ms. Jeffries re: same (.2).	3.40	895.00	\$3,043.00
02/13/2023	SSC	BL	Review B. Wallen, FTI emails regarding mechanics lien motion.	0.10	1275.00	\$127.50
02/14/2023	JJK	BL	Review produced documents re: Regal, estate claims, etc.	1.00	1175.00	\$1,175.00
02/14/2023	PJJ	BL	Telephone conference with Beth E. Levine regarding discovery (.2); email to La Asia regarding same (.2); download documents from Debtors (1.3).	1.70	545.00	\$926.50
02/14/2023	BEL	BL	Multiple internal emails and telephone conferences regarding discovery issues.	0.60	1095.00	\$657.00
02/14/2023	BJS	BL	Conference with BL regarding discovery	0.30	1595.00	\$478.50
02/14/2023	BLW	BL	Review materials and begin document review (1.9) and call with Ms. Levine re: same (.1).	2.00	895.00	\$1,790.00
02/15/2023	BEL	BL	Telephone conference with B. Taylor regarding document production issues.	0.20	1095.00	\$219.00
02/15/2023	BEL	BL	Email and telephone conference with T. Heckel regarding English law issues.	0.30	1095.00	\$328.50
02/15/2023	BEL	BL	Telephone conference with B. Wallen regarding document review.	0.20	1095.00	\$219.00
02/15/2023	BEL	BL	Review and analyze Debtor responses to UCC document request.	2.20	1095.00	\$2,409.00
02/15/2023	BLW	BL	Document review.	4.30	895.00	\$3,848.50
02/15/2023	BLW	BL	Call with Ms. Levine re: discovery and document	0.20	895.00	\$179.00

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			review.			
02/15/2023	BEL	BL	Review documents.	0.60	1095.00	\$657.00
02/15/2023	BJS	BL	Review Debtors' responses to discovery	0.30	1595.00	\$478.50
02/16/2023	BEL	BL	Review FTI's update regarding document production.	0.40	1095.00	\$438.00
02/16/2023	BEL	BL	Multiple emails Brian Taylor (FTI) and Debtors' counsel regarding document discovery.	0.20	1095.00	\$219.00
02/16/2023	BJS	BL	Various emails with Debtors regarding discovery	0.30	1595.00	\$478.50
02/16/2023	BLW	BL	Document review.	2.60	895.00	\$2,327.00
02/16/2023	BJS	BL	Review motion to seal	0.10	1595.00	\$159.50
02/17/2023	BEL	BL	Telephone conference with B. Wallen regarding document review.	0.10	1095.00	\$109.50
02/17/2023	BEL	BL	Telephone conference with B. Taylor regarding upcoming meet and confer meeting.	0.10	1095.00	\$109.50
02/17/2023	BEL	BL	Prepare for meet and confer with Debtor's counsel.	0.20	1095.00	\$219.00
02/17/2023	BEL	BL	Participate in meet and confer with Debtor's representatives regarding Debtor document production.	0.70	1095.00	\$766.50
02/17/2023	BEL	BL	Telephone conference with La Asia Canty regarding document production issues.	0.20	1095.00	\$219.00
02/17/2023	SSC	BL	Review and respond to J. Kim regarding 2004 request responsive documents produced.	0.10	1275.00	\$127.50
02/17/2023	LSC	BL	Confer and correspond with B. Levine regarding data room documents (.3); retrieve, download, and transmit data room documents (1.2); retrieve and process incoming document production and follow up with issues regarding the same (1.1).	2.60	545.00	\$1,417.00
02/17/2023	BLW	BL	Document review.	5.60	895.00	\$5,012.00
02/17/2023	BLW	BL	Prepare for and attend meet and confer call with Debtors.	1.20	895.00	\$1,074.00
02/17/2023	BLW	BL	Call with Ms. Levine re: document review.	0.20	895.00	\$179.00
02/18/2023	BLW	BL	Conduct document review.	4.70	895.00	\$4,206.50
02/20/2023	BEL	BL	Review email from FTI regarding Master Services agreement.	0.20	1095.00	\$219.00

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02/20/2023	BLW	BL	Conduct document review.	7.90	895.00	\$7,070.50
02/21/2023	BEL	BL	Telephone conference with B. Wallen regarding status document review.	0.20	1095.00	\$219.00
02/21/2023	BEL	BL	Video meeting with B. Taylor and E. Chang regarding intercompany obligation.	1.10	1095.00	\$1,204.50
02/21/2023	BLW	BL	Correspondences re: Mechanic's lien motion.	0.10	895.00	\$89.50
02/21/2023	BLW	BL	Conduct document review.	2.30	895.00	\$2,058.50
02/21/2023	BLW	BL	Call with Ms. Levine re: document review.	0.30	895.00	\$268.50
02/21/2023	SSC	BL	Review mechanics lien motion emails from B. Wallen, Santos.	0.10	1275.00	\$127.50
02/22/2023	PJJ	BL	Telephone conference with Beth E. Levine regarding foreign documents in discovery & translation (.2); email to Everlaw regarding same (.1); set up data base regarding same (.4).	0.70	545.00	\$381.50
02/22/2023	BEL	BL	Review Debtors' proposed Hebrew search terms.	1.30	1095.00	\$1,423.50
02/22/2023	BLW	BL	Continue document review.	0.40	895.00	\$358.00
02/23/2023	BEL	BL	Telephone conference with counsel for the Debtor regarding search terms.	0.20	1095.00	\$219.00
02/23/2023	BEL	BL	Telephone conference with Patricia Jeffries regarding document review.	0.20	1095.00	\$219.00
02/23/2023	BEL	BL	Further revisions to search terms.	0.60	1095.00	\$657.00
02/23/2023	BEL	BL	Video meeting with B. Wallen and B. Taylor (FTI) regarding status of document production.	0.40	1095.00	\$438.00
02/23/2023	BEL	BL	Internal PSZJ email regarding Regal Intercompany issues.	0.20	1095.00	\$219.00
02/23/2023	BEL	BL	Emails with Shirley S. Cho regarding Regal settlement issues.	0.20	1095.00	\$219.00
02/23/2023	BLW	BL	Conduct document review.	3.60	895.00	\$3,222.00
02/23/2023	BLW	BL	Call with FTI re: Discovery.	0.50	895.00	\$447.50
02/24/2023	JJK	BL	Emails Levine on estate claims litigation issues and consider same.	0.70	1175.00	\$822.50
02/24/2023	PJJ	BL	Update document production log.	0.30	545.00	\$163.50
02/24/2023	BEL	BL	Emails with Jonathan J. Kim regarding Regal issue.	0.20	1095.00	\$219.00

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02/24/2023	BEL	BL	Emails with Brian Taylor and Robert J. Feinstein regarding status of investigation.	0.20	1095.00	\$219.00
02/24/2023	BEL	BL	Review and comment on search terms for ESI.	0.80	1095.00	\$876.00
02/24/2023	BJS	BL	Various emails with Debtors/UCC regarding discovery	0.50	1595.00	\$797.50
02/24/2023	BJS	BL	Various emails with PSZJ regarding Group/transfers	0.40	1595.00	\$638.00
02/24/2023	BLW	BL	Conduct document review.	3.60	895.00	\$3,222.00
02/27/2023	BEL	BL	Emails regarding special committee production.	0.20	1095.00	\$219.00
02/27/2023	BEL	BL	Correspondence regarding document production.	0.40	1095.00	\$438.00
02/28/2023	PJJ	BL	Process additional production materials.	0.80	545.00	\$436.00
02/28/2023	BEL	BL	Telephone conference with counsel for Special Committee regarding document production.	0.10	1095.00	\$109.50
02/28/2023	BEL	BL	Review diligence material provided by Alix Partners.	0.10	1095.00	\$109.50
02/28/2023	BEL	BL	Emails with Debtors' counsel regarding status of document production.	0.10	1095.00	\$109.50
02/28/2023	BEL	BL	Telephone conference with B. Wallen regarding document review.	0.30	1095.00	\$328.50
02/28/2023	BEL	BL	Emails with Patricia Jeffries regarding document production.	0.20	1095.00	\$219.00
02/28/2023	BJS	BL	Various emails with Debtors regarding discovery	0.20	1595.00	\$319.00
02/28/2023	BLW	BL	Conduct document (1.4) and call with Ms. Levine re: same (.4).	1.80	895.00	\$1,611.00
				<b>126.10</b>		<b>\$123,040.50</b>

### Case Administration [B110]

02/01/2023	KLL	CA	Finalize for filing pro hac vice motion for B. Levine.	0.30	545.00	\$163.50
02/01/2023	DLM	CA	Review and file Pro Hac for B. Levine.	0.20	395.00	\$79.00
02/02/2023	CHM	CA	Review email from S. Golden re contact list and reply.	0.10	925.00	\$92.50
02/03/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
02/04/2023	SSC	CA	Correspond with B. Wallen regarding upcoming deadlines.	0.10	1275.00	\$127.50

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02/07/2023	BJS	CA	Review draft agenda	0.10	1595.00	\$159.50
02/10/2023	KLL	CA	Review case docket on current workflow matters.	0.40	545.00	\$218.00
02/13/2023	MBL	CA	Review case updates and financial filings.	0.10	1445.00	\$144.50
02/13/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
02/14/2023	KLL	CA	Update critical dates.	0.20	545.00	\$109.00
02/15/2023	KLL	CA	Circulate 2/8 status conference transcript.	0.20	545.00	\$109.00
02/15/2023	KLL	CA	Review reset of status conference.	0.20	545.00	\$109.00
02/16/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
02/21/2023	MBL	CA	Review debtor slides from status conference.	0.10	1445.00	\$144.50
02/24/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
02/27/2023	MBL	CA	Call with S. Cho re case update.	0.10	1445.00	\$144.50
				<b>3.30</b>		<b>\$2,254.50</b>

#### **Claims Admin/Objections[B310]**

02/01/2023	BJS	CO	Review Debtor's MSJ regarding NCM	0.60	1595.00	\$957.00
02/02/2023	MBL	CO	Review EPR secured claim; emails with FTI re same.	0.40	1445.00	\$578.00
02/02/2023	BJS	CO	Review EPR's POCs	0.40	1595.00	\$638.00
02/03/2023	SSC	CO	Review and respond to C. Kochman regarding EPR claims call.	0.10	1275.00	\$127.50
02/04/2023	BJS	CO	Review EPR's claims; Various emails with PSZJ regarding same	0.40	1595.00	\$638.00
02/05/2023	MBL	CO	Emails with team re EPR claims.	0.10	1445.00	\$144.50
02/06/2023	SSC	CO	Telephone conference with EPR regarding EPR claims.	0.80	1275.00	\$1,020.00
02/06/2023	SSC	CO	Telephone conference with E. Cheng regarding EPR claims.	0.10	1275.00	\$127.50
02/06/2023	BJS	CO	Teleconference with ERP/FTI/PWP regarding claim, settlement	0.90	1595.00	\$1,435.50
02/09/2023	MRS	CO	Review guaranty issues for claims call	0.10	1095.00	\$109.50
02/09/2023	MRS	CO	Call with Shirley Cho and FTI team re: guaranty issues	0.30	1095.00	\$328.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/2023	MRS	CO	Email to FTI team re: guaranty issues	0.10	1095.00	\$109.50
02/14/2023	BJS	CO	Teleconference with S Brown regarding NCM	0.20	1595.00	\$319.00
02/14/2023	BJS	CO	Various emails with S Star regarding Screenvision	0.10	1595.00	\$159.50
02/14/2023	BJS	CO	Teleconference with M Tuchin regarding NCM	0.20	1595.00	\$319.00
02/14/2023	BJS	CO	Teleconference with S Simms regarding NCM	0.30	1595.00	\$478.50
02/14/2023	BJS	CO	Teleconference with R Chadwick regarding NCM	0.30	1595.00	\$478.50
02/15/2023	SSC	CO	Correspond with B. Wallen regarding noteholder inquiry.	0.10	1275.00	\$127.50
02/15/2023	BJS	CO	Various emails with Noteholder (Chris Girand) regarding 2020 exchange	0.10	1595.00	\$159.50
02/16/2023	SSC	CO	Review and respond to M. Bogdanowicz regarding case status.	0.10	1275.00	\$127.50
02/17/2023	BJS	CO	Attention to NCM restructuring	0.10	1595.00	\$159.50
02/27/2023	BJS	CO	Various emails with T Rosenthal regarding Fun World/CV; Various emails with FTI regarding same	0.40	1595.00	\$638.00
02/27/2023	BJS	CO	Review 2019 statement; Teleconference with RF regarding same	0.20	1595.00	\$319.00
02/28/2023	BJS	CO	Teleconference with A Keoleon regarding NCM, claims	0.50	1595.00	\$797.50
02/28/2023	BJS	CO	Various emails with B Lehane regarding Realty Income	0.20	1595.00	\$319.00
				<b>7.10</b>		<b>\$10,615.50</b>

#### **Compensation Prof. [B160]**

02/06/2023	KLL	CP	Correspond with S. Cho re PSZJ December monthly fee statement status and payment to same.	0.30	545.00	\$163.50
02/13/2023	KLL	CP	Correspond with S. Cho on monthly fee statement procedures for collection.	0.20	545.00	\$109.00
02/13/2023	SSC	CP	Correspond with Cia H. Mackle regarding PSZJ December fee statement.	0.10	1275.00	\$127.50
02/15/2023	SSC	CP	Review and revise PSZJ January fee statement.	0.50	1275.00	\$637.50
02/16/2023	BJS	CP	Various emails with RF regarding fee applications	0.10	1595.00	\$159.50
02/17/2023	KLL	CP	Retrieve filings relating to PSZJ retention for S.	0.20	545.00	\$109.00

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			Cho.			
02/21/2023	PJJ	CP	Draft January fee statement.	1.50	545.00	\$817.50
02/21/2023	SSC	CP	Review revised PSZJ January fee statement.	0.10	1275.00	\$127.50
02/21/2023	RJF	CP	Review January 2023 fee statement, emails regarding same.	0.10	1695.00	\$169.50
02/22/2023	PJJ	CP	Revise January fee statement.	0.30	545.00	\$163.50
02/22/2023	SSC	CP	Correspond with Patricia Jeffries and Cia H. Mackle regarding edits to PSZJ January monthly fee statement.	0.10	1275.00	\$127.50
02/24/2023	KLL	CP	Review and finalize for filing PSZJ 4th monthly fee statement.	0.30	545.00	\$163.50
02/24/2023	DLM	CP	Review and file PSZJ 4th Monthly Fee Statement.	0.30	395.00	\$118.50
02/24/2023	BJS	CP	Review and revise fee application	0.30	1595.00	\$478.50
02/27/2023	PJJ	CP	Draft 1st interim fee application.	2.00	545.00	\$1,090.00
02/28/2023	PJJ	CP	Research regarding fees.	1.30	545.00	\$708.50
02/28/2023	SSC	CP	Correspond with P. Jeffries regarding first interim fee application requests.	0.10	1275.00	\$127.50
				<b>7.80</b>		<b>\$5,398.00</b>

#### **Comp. of Prof./Others**

02/07/2023	BJS	CPO	Review A&G fee application	0.10	1595.00	\$159.50
02/08/2023	BJS	CPO	Review JW fee application	0.10	1595.00	\$159.50
02/10/2023	BJS	CPO	Review WGM fee app	0.10	1595.00	\$159.50
02/10/2023	BJS	CPO	Review Slaughter's fee application	0.20	1595.00	\$319.00
02/13/2023	CHM	CPO	Review email from S. Cho and email AlixPartners re PSZJ fee statement.	0.20	925.00	\$185.00
02/14/2023	BJS	CPO	Teleconference with D Perry regarding FTI disclosures	0.30	1595.00	\$478.50
02/14/2023	BJS	CPO	Review KL fee application	0.10	1595.00	\$159.50
02/14/2023	BJS	CPO	Review K&E fee application	0.10	1595.00	\$159.50
02/16/2023	BJS	CPO	Review Ashust fee application	0.10	1595.00	\$159.50
02/16/2023	BJS	CPO	Review PWC fee applications	0.10	1595.00	\$159.50

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02/16/2023	BJS	CPO	Review S&M fee application	0.10	1595.00	\$159.50
02/16/2023	BJS	CPO	Review AP fee application	0.10	1595.00	\$159.50
02/21/2023	BJS	CPO	Review WFG fee application	0.10	1595.00	\$159.50
02/21/2023	BJS	CPO	Review Ashurst fee application	0.10	1595.00	\$159.50
02/22/2023	SSC	CPO	Correspond with UCC advisors regarding first interim fee application.	0.10	1275.00	\$127.50
02/27/2023	BJS	CPO	Review PJT fee application	0.10	1595.00	\$159.50
02/28/2023	SSC	CPO	Correspond with P. Jeffries regarding debtor fee application review.	0.10	1275.00	\$127.50
02/28/2023	SSC	CPO	Review and analyze PJT fee application and correspond with PwP regarding same.	0.20	1275.00	\$255.00
02/28/2023	SSC	CPO	Review and analyze Debtor fee application requests.	0.20	1275.00	\$255.00
02/28/2023	BJS	CPO	Various Emails with J Li regarding PJT	0.10	1595.00	\$159.50
02/28/2023	BJS	CPO	Various emails with UCC Profs regarding Debtors' fee applications	0.30	1595.00	\$478.50
02/28/2023	BLW	CPO	Call with co-counsel re: local rules re: interim fee applications.	0.20	895.00	\$179.00
02/28/2023	PJL	CPO	Review fee memo and discuss same internally.	0.90	1295.00	\$1,165.50
				<b>4.00</b>		<b>\$5,644.00</b>

### **Executory Contracts [B185]**

02/01/2023	SSC	EC	Telephone conference with L. Heilman regarding lease negotiations.	0.50	1275.00	\$637.50
02/01/2023	SSC	EC	Correspond with B. Wallen regarding 4th omnibus rejections.	0.20	1275.00	\$255.00
02/01/2023	PJL	EC	Review leasehold interest slides.	0.40	1295.00	\$518.00
02/01/2023	BLW	EC	Research and correspond re: lease rejection motions.	0.60	895.00	\$537.00
02/02/2023	SSC	EC	Telephone conference with R. Tucker regarding 3rd omnibus rejection motion.	0.20	1275.00	\$255.00
02/02/2023	SSC	EC	Correspond with FTI regarding 3rd omnibus rejection motion.	0.10	1275.00	\$127.50
02/03/2023	PJL	EC	Review lease tracker.	0.20	1295.00	\$259.00

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02/06/2023	MRS	EC	Call with Shirley Cho re: lease issues	0.20	1095.00	\$219.00
02/06/2023	SSC	EC	Correspond with B. Wallen regarding upcoming lease rejection deadlines.	0.10	1275.00	\$127.50
02/06/2023	SSC	EC	Review FTI email regarding upcoming lease rejection deadlines.	0.10	1275.00	\$127.50
02/06/2023	SSC	EC	Review and respond to B. Sandler lease rejection extension question.	0.10	1275.00	\$127.50
02/06/2023	SSC	EC	Review FTI questions regarding lease rejection claims and email to C. Mackle regarding same.	0.10	1275.00	\$127.50
02/06/2023	SSC	EC	Telephone conference with M. Seidl regarding CW lease analysis.	0.20	1275.00	\$255.00
02/06/2023	SSC	EC	Telephone conference with C. Kochman regarding lease analysis.	0.10	1275.00	\$127.50
02/06/2023	SSC	EC	Correspond with B. Sandler regarding 5th omnibus rejection motion.	0.10	1275.00	\$127.50
02/06/2023	BLW	EC	Numerous correspondences re: lease rejection issues.	0.70	895.00	\$626.50
02/06/2023	BJS	EC	Various emails with SC regarding lease rejection objection	0.10	1595.00	\$159.50
02/07/2023	SSC	EC	Telephone conference with R. Tucker regarding 3rd omnibus rejection motion.	0.20	1275.00	\$255.00
02/07/2023	SSC	EC	Correspond with J. Elkin regarding 3rd omnibus rejection motion.	0.10	1275.00	\$127.50
02/07/2023	SSC	EC	Review and respond to J. Elkin regarding 3rd omnibus rejection motion.	0.10	1275.00	\$127.50
02/07/2023	SSC	EC	Review several emails from B. Wallen and J. Elkin and FTI regarding lease rejection extension of response deadlines.	0.10	1275.00	\$127.50
02/07/2023	BLW	EC	Numerous emails re: lease rejection motions.	0.30	895.00	\$268.50
02/07/2023	BLW	EC	Call with Ms. LaBrada re: lease rejection objection deadline extensions.	0.10	895.00	\$89.50
02/08/2023	MRS	EC	Review 39 guaranties re: rejected leases	3.20	1095.00	\$3,504.00
02/08/2023	MRS	EC	Research and review issues re: guaranties and rejection claims	1.60	1095.00	\$1,752.00
02/08/2023	MRS	EC	Email to Shirley Cho re: guaranties and rejection	0.30	1095.00	\$328.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			claims			
02/08/2023	MRS	EC	Emails from and to Shirley Cho re: guaranties and rejection claims	0.10	1095.00	\$109.50
02/08/2023	SSC	EC	Review and respond to Michael R. Seidl regarding lease rejection claims research.	0.10	1275.00	\$127.50
02/08/2023	SSC	EC	Correspond with FTI regarding lease rejection research.	0.10	1275.00	\$127.50
02/09/2023	SSC	EC	Call with FTI regarding open lease research questions.	0.40	1275.00	\$510.00
02/09/2023	BLW	EC	Correspond re: lease rejection motions (.2) and call with Ms. LaBrada re: same (.1).	0.30	895.00	\$268.50
02/09/2023	KLL	EC	Review and compare names on schedules to omnibus lease rejection motions to extension given.	0.90	545.00	\$490.50
02/10/2023	PJL	EC	Review lease tracker and internal discussion regarding same.	0.40	1295.00	\$518.00
02/10/2023	BLW	EC	Call and correspondence with Ms. LaBrada re: lease rejection objection deadlines.	0.10	895.00	\$89.50
02/10/2023	KLL	EC	Correspond with B. Wallen re lease rejection motions.	0.10	545.00	\$54.50
02/13/2023	BLW	EC	Correspond re: mechanics lien and multiple lease rejection motions (.3) and call with Ms. LaBrada re: deadlines for same (.3).	0.60	895.00	\$537.00
02/13/2023	KLL	EC	Review update on additional extension re 3rd, 4th and 5th lease rejection motions.	0.30	545.00	\$163.50
02/14/2023	SSC	EC	Review and respond to R. Tucker regarding further lease rejection extension.	0.10	1275.00	\$127.50
02/14/2023	SSC	EC	Review several emails from B. Wallen regarding lease rejection extensions.	0.10	1275.00	\$127.50
02/14/2023	BLW	EC	Correspond re: motions to reject.	0.10	895.00	\$89.50
02/15/2023	SSC	EC	Review R. Young email regarding COCs on lease rejections and correspond with B. Wallen regarding same.	0.10	1275.00	\$127.50
02/15/2023	BLW	EC	Review and correspond re: COC's re: motions to reject.	0.20	895.00	\$179.00
02/15/2023	BLW	EC	Call with Ms. Cho re: motion to compel rejection.	0.10	895.00	\$89.50
02/16/2023	SSC	EC	Telephone conference with B. Wallen regarding case	0.10	1275.00	\$127.50

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			status and lease rejection status.			
02/16/2023	SSC	EC	Review and respond to C. Nelson regarding lease rejection motions status.	0.10	1275.00	\$127.50
02/16/2023	SSC	EC	Telephone conference with B. Sandler regarding pending lease rejection motions response deadline.	0.20	1275.00	\$255.00
02/16/2023	SSC	EC	Correspond with C. Nelson regarding call needed regarding lease rejections.	0.10	1275.00	\$127.50
02/16/2023	BLW	EC	Prepare for and attend hearing on motion to compel rejection and follow up correspondence re: same (.9) and calls with co-counsel re: same (.3).	1.20	895.00	\$1,074.00
02/16/2023	BLW	EC	Call with Ms. Cho re: motions to reject.	0.20	895.00	\$179.00
02/16/2023	BLW	EC	Numerous correspondence re: lease rejection motions.	0.60	895.00	\$537.00
02/16/2023	BLW	EC	Call with Mr. Sandler re: lease rejection motions.	0.20	895.00	\$179.00
02/16/2023	BLW	EC	Review rejection orders.	0.20	895.00	\$179.00
02/16/2023	KLL	EC	Review and compare order entered re third omnibus lease rejection motion.	0.30	545.00	\$163.50
02/16/2023	KLL	EC	Review and compare order entered re fourth omnibus lease rejection motion.	0.30	545.00	\$163.50
02/16/2023	KLL	EC	Review and compare order entered re fifth omnibus lease rejection motion.	0.30	545.00	\$163.50
02/17/2023	RJF	EC	Review lease renegotiation dashboard.	0.10	1695.00	\$169.50
02/17/2023	PJL	EC	Review latest lease tracker.	0.20	1295.00	\$259.00
02/20/2023	SSC	EC	Telephone conference with FTI (Nelson, Chow, Chen) regarding lease rejections status.	0.70	1275.00	\$892.50
02/20/2023	SSC	EC	Correspond with R. Feinstein and B. Sandler regarding lease rejections status.	0.10	1275.00	\$127.50
02/20/2023	BLW	EC	Call with FTI re: lease rejections and process.	0.90	895.00	\$805.50
02/21/2023	BJS	EC	Various emails with T Dillman regarding leases; Teleconference with C Nelson regarding same	0.50	1595.00	\$797.50
02/21/2023	SSC	EC	Review Heckel, B. Wallen emails regarding lease rejection response deadlines.	0.10	1275.00	\$127.50
02/21/2023	BLW	EC	Correspond re: lease rejections (.3) and call with Debtors' counsel re: same (.1)	0.40	895.00	\$358.00

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02/22/2023	SSC	EC	Review and correspond with FTI, B. Wallen regarding withdrawal of lease rejections.	0.20	1275.00	\$255.00
02/22/2023	BLW	EC	Correspond re: lease rejection issues.	0.30	895.00	\$268.50
02/22/2023	BJS	EC	Various emails with counsel regarding lease rejection	0.50	1595.00	\$797.50
02/22/2023	KLL	EC	Review correspondence on extension to objections to lease rejection motions.	0.30	545.00	\$163.50
02/24/2023	PJL	EC	Review Lease Tracker.	0.30	1295.00	\$388.50
02/27/2023	SSC	EC	Review emails from B. Wallen, FTI regarding 3rd omnibus rejection response.	0.10	1275.00	\$127.50
02/27/2023	BLW	EC	Correspond re: lease issues.	0.10	895.00	\$89.50
02/28/2023	BLW	EC	Correspond re: lease rejection issues.	0.20	895.00	\$179.00
02/28/2023	KLL	EC	Review correspondence on extensions to lease rejection motions.	0.30	545.00	\$163.50
				<b>23.20</b>		<b>\$24,176.00</b>

#### **Financing [B230]**

02/03/2023	MBL	FN	Respond to further FTI inquiries re unencumbered assets.	0.30	1445.00	\$433.50
02/06/2023	BJS	FN	Review perfection memo	0.40	1595.00	\$638.00
02/06/2023	BJS	FN	Teleconference with RF regarding settlement	0.40	1595.00	\$638.00
02/08/2023	BJS	FN	Review S&C fee statement	0.10	1595.00	\$159.50
02/09/2023	RJF	FN	Internal emails regarding DIP issues, objection.	0.40	1695.00	\$678.00
02/10/2023	BJS	FN	Review A&P and HL fee statements	0.10	1595.00	\$159.50
02/13/2023	MBL	FN	Review updated DIP milestones.	0.10	1445.00	\$144.50
02/13/2023	SSC	FN	Review updated DIP deadlines.	0.10	1275.00	\$127.50
02/13/2023	BJS	FN	Attention to 7th DIP Amendment	0.20	1595.00	\$319.00
02/13/2023	PJL	FN	Review DIP Milestones.	0.40	1295.00	\$518.00
02/25/2023	SSC	FN	Review several emails regarding final DIP order.	0.20	1275.00	\$255.00
02/25/2023	SSC	FN	Review revised DIP order.	0.20	1275.00	\$255.00
02/26/2023	SSC	FN	Review several emails regarding final DIP order open issues and call.	0.20	1275.00	\$255.00

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02/27/2023	MBL	FN	Review updated FTI fixture analysis; emails with committee advisors re same.	0.20	1445.00	\$289.00
				<b>3.30</b>		<b>\$4,869.50</b>

### **General Creditors Comm. [B150]**

02/01/2023	BJS	GC	Various emails with Weil regarding Agenda	0.10	1595.00	\$159.50
02/01/2023	RJF	GC	Review and comment on materials for next UCC meeting.	0.80	1695.00	\$1,356.00
02/01/2023	PJL	GC	Review and discuss committee agenda with Weil.	0.60	1295.00	\$777.00
02/02/2023	BJS	GC	Attention to UCC Call (Partial)	0.80	1595.00	\$1,276.00
02/02/2023	MBL	GC	Attend weekly committee update call (in part).	0.80	1445.00	\$1,156.00
02/02/2023	MBL	GC	Review slides for committee call.	0.20	1445.00	\$289.00
02/02/2023	MBL	GC	Address committee member inquiry re emails with Weil re same.	0.30	1445.00	\$433.50
02/02/2023	RJF	GC	Attend committee meeting.	1.00	1695.00	\$1,695.00
02/02/2023	SSC	GC	Attend portions of Committee call.	0.60	1275.00	\$765.00
02/02/2023	BLW	GC	Attend Committee Meeting (partial).	1.00	895.00	\$895.00
02/03/2023	BJS	GC	Prepare for and attend UCC Call	1.00	1595.00	\$1,595.00
02/06/2023	BLW	GC	Attend Committee Professionals Call.	0.70	895.00	\$626.50
02/07/2023	MBL	GC	Review draft agenda for committee meeting and update email re hearing status.	0.10	1445.00	\$144.50
02/07/2023	RJF	GC	Review and comment on agenda for next meeting.	0.10	1695.00	\$169.50
02/07/2023	SSC	GC	Review Committee agenda from J. Silber.	0.10	1275.00	\$127.50
02/07/2023	PJL	GC	Review Committee agenda.	0.30	1295.00	\$388.50
02/08/2023	BJS	GC	Review draft UCC report	0.40	1595.00	\$638.00
02/08/2023	RJF	GC	Review agenda for next meeting.	0.10	1695.00	\$169.50
02/08/2023	SSC	GC	Review and respond to C. Kochman regarding status conference hearing.	0.10	1275.00	\$127.50
02/09/2023	BJS	GC	UCC Call	1.00	1595.00	\$1,595.00
02/09/2023	MBL	GC	Attend weekly committee call.	1.00	1445.00	\$1,445.00
02/09/2023	RJF	GC	Prepare for UCC meeting.	0.30	1695.00	\$508.50



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02/09/2023	RJF	GC	Attend UCC meeting.	1.00	1695.00	\$1,695.00
02/09/2023	SSC	GC	Committee call.	1.00	1275.00	\$1,275.00
02/09/2023	PJL	GC	Attend Committee meeting.	1.10	1295.00	\$1,424.50
02/09/2023	BLW	GC	Attend committee call.	1.00	895.00	\$895.00
02/13/2023	SSC	GC	Telephone conference with T. Heckel regarding UCC advisor.	0.10	1275.00	\$127.50
02/13/2023	SSC	GC	Review E. Cheng email regarding UCC advisor talking points regarding settlement.	0.10	1275.00	\$127.50
02/13/2023	BLW	GC	Attend Professionals Call.	0.40	895.00	\$358.00
02/14/2023	RJF	GC	Review and comment on draft agenda for next meeting.	0.10	1695.00	\$169.50
02/15/2023	PJL	GC	Review agenda and discuss same internally.	0.60	1295.00	\$777.00
02/15/2023	RJF	GC	Review agenda for next meeting and FTI deck.	0.40	1695.00	\$678.00
02/15/2023	BJS	GC	Various emails and Various conferences with PSZJ regarding bylaws	0.40	1595.00	\$638.00
02/16/2023	BJS	GC	Prepare for UCC call	0.40	1595.00	\$638.00
02/16/2023	BJS	GC	UCC Call	1.00	1595.00	\$1,595.00
02/16/2023	MBL	GC	Attend weekly update call with committee.	1.00	1445.00	\$1,445.00
02/16/2023	RJF	GC	Committee meeting.	1.00	1695.00	\$1,695.00
02/16/2023	SSC	GC	Committee call.	1.00	1275.00	\$1,275.00
02/16/2023	PJL	GC	Prepare for and attend Committee meeting.	1.30	1295.00	\$1,683.50
02/16/2023	BLW	GC	Attend committee meeting. (partial).	0.70	895.00	\$626.50
02/21/2023	BJS	GC	Various emails with Weil regarding UCC docs	0.30	1595.00	\$478.50
02/21/2023	BLW	GC	Call with counsel for Committee member.	0.20	895.00	\$179.00
02/21/2023	BLW	GC	Correspond with Committee member re: status conference.	0.10	895.00	\$89.50
02/22/2023	PJL	GC	Review agenda.	0.20	1295.00	\$259.00
02/22/2023	RJF	GC	Review agenda and materials for next UCC meeting.	0.50	1695.00	\$847.50
02/22/2023	SSC	GC	Review Committee call agenda.	0.10	1275.00	\$127.50
02/22/2023	SSC	GC	Review Committee presentation and related emails	0.20	1275.00	\$255.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			from T. Heckler.			
02/23/2023	RJF	GC	Prepare for committee meeting.	0.30	1695.00	\$508.50
02/23/2023	RJF	GC	Committee meeting.	0.90	1695.00	\$1,525.50
02/23/2023	SSC	GC	Creditor Committee call.	0.80	1275.00	\$1,020.00
02/23/2023	PJL	GC	Attention to committee correspondence.	0.40	1295.00	\$518.00
02/23/2023	BLW	GC	Attend Committee Meeting.	0.90	895.00	\$805.50
02/27/2023	SSC	GC	Telephone conference with S. Jones, 4DX regarding case status.	0.50	1275.00	\$637.50
02/27/2023	BLW	GC	Attend Professionals Call.	0.90	895.00	\$805.50
02/28/2023	BJS	GC	Various emails with UCC Profs regarding UCC reporting	0.20	1595.00	\$319.00
02/28/2023	SSC	GC	Telephone conference with S. Jones regarding case status.	0.50	1275.00	\$637.50
02/28/2023	SSC	GC	Telephone conference with S. Jones regarding case status.	0.10	1275.00	\$127.50
				<b>31.10</b>		<b>\$42,600.50</b>

### Hearing

02/03/2023	SSC	HE	Correspond with Bradford J. Sandler regarding CW status conference.	0.10	1275.00	\$127.50
02/03/2023	SSC	HE	Analysis regarding CW status conference hearing.	0.10	1275.00	\$127.50
02/08/2023	BLW	HE	Attend status conference.	0.60	895.00	\$537.00
02/08/2023	BJS	HE	Attention to status conference	0.50	1595.00	\$797.50
02/08/2023	MBL	HE	Review status conference updates.	0.20	1445.00	\$289.00
02/08/2023	RJF	HE	Attend status conference.	0.70	1695.00	\$1,186.50
02/08/2023	SSC	HE	Correspond with Robert J. Feinstein / Bradford J. Sandler regarding status conference hearing.	0.10	1275.00	\$127.50
02/08/2023	SSC	HE	Review status conference slides.	0.10	1275.00	\$127.50
02/08/2023	PJL	HE	Attend Status Update.	0.60	1295.00	\$777.00
02/14/2023	BJS	HE	Teleconference with SC, CM regarding omnibus hearing/statement	0.20	1595.00	\$319.00
02/15/2023	SSC	HE	Review hearing agenda.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2023	SSC	HE	Telephone conference with B. Wallen regarding hearing.	0.10	1275.00	\$127.50
02/16/2023	SSC	HE	Review hearing update from B. Wallen.	0.10	1275.00	\$127.50
02/17/2023	SSC	HE	Review and analyze upcoming 2/21 status conference and strategy and correspond with RFJ regarding same.	0.40	1275.00	\$510.00
02/21/2023	RJF	HE	Telephone conference with Bradford J. Sandler regarding Cineplex issues.	0.30	1695.00	\$508.50
02/21/2023	RJF	HE	Telephone conferences with Alfredo regarding status conference.	0.30	1695.00	\$508.50
02/21/2023	RJF	HE	Attend status conference.	0.30	1695.00	\$508.50
02/21/2023	SSC	HE	Attend status conference hearing.	0.20	1275.00	\$255.00
02/21/2023	PJL	HE	Attend Status Conference.	0.90	1295.00	\$1,165.50
				<b>5.90</b>		<b>\$8,254.50</b>

### Operations [B210]

02/02/2023	SSC	OP	Review and respond to D. Santos regarding business plan detail received regarding lease projections.	0.10	1275.00	\$127.50
02/06/2023	RJF	OP	Standing advisors call.	1.00	1695.00	\$1,695.00
02/06/2023	PJL	OP	Attend standing advisors call and follow up with internal team.	1.10	1295.00	\$1,424.50
02/06/2023	SSC	OP	Review email from K&E regarding new bank account and correspond with FTI regarding same.	0.10	1275.00	\$127.50
02/06/2023	SSC	OP	Telephone conference with UCC advisors regarding case status.	0.70	1275.00	\$892.50
02/06/2023	BJS	OP	Various emails with Weil regarding UK data	0.30	1595.00	\$478.50
02/10/2023	BJS	OP	Review MOR	0.10	1595.00	\$159.50
02/10/2023	BJS	OP	Various emails with CM regarding UCC report	0.10	1595.00	\$159.50
02/13/2023	MBL	OP	Weekly update call with professionals.	0.30	1445.00	\$433.50
02/13/2023	RJF	OP	Weekly advisors call.	1.00	1695.00	\$1,695.00
02/13/2023	BJS	OP	UCC Prof Call	0.40	1595.00	\$638.00
02/13/2023	PJL	OP	Prepare for and attend standing advisors call.	1.10	1295.00	\$1,424.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2023	BJS	OP	Various emails with RF regarding Dec operations, TLCF	0.20	1595.00	\$319.00
02/14/2023	RJF	OP	Weekly update call with Debtors' counsel.	0.30	1695.00	\$508.50
02/15/2023	BJS	OP	Prepare for and conduct UCC Prof call	0.70	1595.00	\$1,116.50
02/15/2023	SSC	OP	UCC advisor call (partial).	0.50	1275.00	\$637.50
02/15/2023	BJS	OP	Various emails with Debtors regarding CV payments	0.10	1595.00	\$159.50
02/15/2023	BJS	OP	Review FTI Report regarding operations	0.40	1595.00	\$638.00
02/21/2023	MBL	OP	Weekly update call with committee advisors.	0.50	1445.00	\$722.50
02/21/2023	RJF	OP	Weekly call with debtors' counsel.	0.30	1695.00	\$508.50
02/21/2023	RJF	OP	Weekly UCC professionals call.	0.80	1695.00	\$1,356.00
02/21/2023	PJL	OP	Attend Advisors Call.	1.10	1295.00	\$1,424.50
02/22/2023	BJS	OP	Review Debtors' reports regarding 1st day orders	0.20	1595.00	\$319.00
02/22/2023	BJS	OP	Various emails with PSZJ/FTI regarding lease issues	0.40	1595.00	\$638.00
02/27/2023	RJF	OP	Weekly UCC professionals call.	0.80	1695.00	\$1,356.00
02/27/2023	BJS	OP	Prepare for UCC advisors call	1.00	1595.00	\$1,595.00
02/27/2023	PJL	OP	Attend Standing Advisors Call.	1.00	1295.00	\$1,295.00
02/27/2023	SSC	OP	UCC advisor call.	0.80	1275.00	\$1,020.00
				<b>15.40</b>		<b>\$22,869.00</b>

**Plan & Disclosure Stmt. [B320]**

02/01/2023	PJL	PD	Review plan framework slides.	0.70	1295.00	\$906.50
02/01/2023	PJL	PD	Attend advisors call re proposal to lender.	0.60	1295.00	\$777.00
02/01/2023	RJF	PD	Call with UCC advisors regarding developing "ask."	1.00	1695.00	\$1,695.00
02/01/2023	SSC	PD	Review and analyze plan framework proposal.	0.20	1275.00	\$255.00
02/01/2023	BJS	PD	Review plan framework	0.40	1595.00	\$638.00
02/01/2023	BJS	PD	Review updated waterfall, claim analysis	0.80	1595.00	\$1,276.00
02/03/2023	BJS	PD	Various emails with D Perry regarding settlement	0.10	1595.00	\$159.50
02/03/2023	PJL	PD	Internal discussion on leverage on lender ask.	0.70	1295.00	\$906.50
02/03/2023	PJL	PD	Conference with internal team regarding debtor	0.60	1295.00	\$777.00

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			management and sale process.			
02/03/2023	BJS	PD	Various emails with K Gwynne regarding settlement	0.30	1595.00	\$478.50
02/03/2023	BJS	PD	Various emails with EPR regarding settlement	0.30	1595.00	\$478.50
02/03/2023	BJS	PD	Teleconference with C Ragan regarding settlement; Various emails with C Ragen regarding same	0.40	1595.00	\$638.00
02/03/2023	BJS	PD	Various emails with Paramount regarding settlement	0.30	1595.00	\$478.50
02/03/2023	BJS	PD	Various emails with UCC members regarding settlement	1.00	1595.00	\$1,595.00
02/04/2023	SSC	PD	Review emails from A. Senoussi, B. Sandler regarding Committee plan proposal.	0.10	1275.00	\$127.50
02/04/2023	SSC	PD	Review and analyze plan proposal.	0.20	1275.00	\$255.00
02/04/2023	SSC	PD	Review and analyze EPR claims.	1.00	1275.00	\$1,275.00
02/04/2023	BJS	PD	Various emails with FTI/PWP regarding settlement	0.30	1595.00	\$478.50
02/06/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.30	1695.00	\$508.50
02/06/2023	BJS	PD	Teleconference with A Perez regarding settlement	0.30	1595.00	\$478.50
02/06/2023	PJL	PD	Review plan letter.	0.20	1295.00	\$259.00
02/06/2023	BJS	PD	Teleconference with Alfredo, Sidford regarding Intertrust/settlement	0.50	1595.00	\$797.50
02/06/2023	BJS	PD	Teleconference with R Tucker regarding settlement	0.50	1595.00	\$797.50
02/06/2023	BJS	PD	Teleconference with Intertrust/FTI/PWP regarding settlement	0.40	1595.00	\$638.00
02/06/2023	BJS	PD	UCC Prof Call	0.70	1595.00	\$1,116.50
02/06/2023	BJS	PD	Teleconference with B Lehan regarding settlement	0.30	1595.00	\$478.50
02/07/2023	BJS	PD	Teleconference with RF regarding Cineworld, Lender term sheet	0.30	1595.00	\$478.50
02/07/2023	BJS	PD	Teleconference with Realty Income/FTI/PWP regarding settlement	0.70	1595.00	\$1,116.50
02/07/2023	BJS	PD	Teleconference with Cineplex regarding settlement	0.50	1595.00	\$797.50
02/07/2023	BJS	PD	Various emails with S Star regarding settlement	0.10	1595.00	\$159.50
02/08/2023	BJS	PD	Draft settlement term sheet; Various emails with UCC Profs regarding same	1.70	1595.00	\$2,711.50

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02/08/2023	RJF	PD	Call with Bradford J. Sandler, Alfredo, Paul John Labov regarding plan of reorganization issues.	0.30	1695.00	\$508.50
02/08/2023	RJF	PD	Review draft plan term sheet, related emails.	0.40	1695.00	\$678.00
02/08/2023	BJS	PD	Teleconference with D Perry/CJ/FTI/PWP regarding settlement	0.60	1595.00	\$957.00
02/08/2023	BJS	PD	Teleconference with Wil Trust/FTI/PWP regarding settlement (partial)	0.40	1595.00	\$638.00
02/08/2023	BJS	PD	Various emails with K&E regarding lender term sheet	0.20	1595.00	\$319.00
02/08/2023	BJS	PD	Various emails with E Cheng regarding settlement	0.20	1595.00	\$319.00
02/08/2023	BJS	PD	Teleconference with S Simms regarding settlement, NCM	0.30	1595.00	\$478.50
02/09/2023	RJF	PD	Telephone conference with Bradford J. Sandler and related emails.	0.30	1695.00	\$508.50
02/09/2023	BJS	PD	Teleconference with Pepsi regarding settlement	0.50	1595.00	\$797.50
02/09/2023	BJS	PD	Various emails with UCC Profs regarding settlement	0.30	1595.00	\$478.50
02/09/2023	BJS	PD	Teleconference with A Perez regarding settlement	0.20	1595.00	\$319.00
02/09/2023	BJS	PD	Various emails with Lenders regarding settlement	0.20	1595.00	\$319.00
02/10/2023	PJL	PD	Conference with B. Sandler regarding open issues on lender proposal.	0.60	1295.00	\$777.00
02/10/2023	RJF	PD	Emails regarding plan proposal.	0.30	1695.00	\$508.50
02/10/2023	BJS	PD	Teleconference with A&P regarding settlement	0.50	1595.00	\$797.50
02/10/2023	BJS	PD	Various emails with UCC Profs regarding settlement	0.50	1595.00	\$797.50
02/10/2023	BJS	PD	Various emails with K Gwynne regarding settlement	0.20	1595.00	\$319.00
02/10/2023	BJS	PD	Teleconference with A Perez regarding settlement	0.20	1595.00	\$319.00
02/10/2023	BJS	PD	Teleconference with S Simms regarding settlement	0.20	1595.00	\$319.00
02/11/2023	BJS	PD	Various emails with FTI/PWP regarding settlement	0.50	1595.00	\$797.50
02/12/2023	BJS	PD	Various emails with UCC profs regarding settlement	0.10	1595.00	\$159.50
02/13/2023	BJS	PD	Teleconference with SC regarding settlement	0.20	1595.00	\$319.00
02/13/2023	PJL	PD	Review UCC "ask" and discuss various levers internally.	1.60	1295.00	\$2,072.00

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02/13/2023	BJS	PD	Various emails with UCC Profs regarding settlement	0.50	1595.00	\$797.50
02/15/2023	MBL	PD	Call with committee advisors re sale status and committee settlement proposal (0.7); prep for call (0.2).	0.90	1445.00	\$1,300.50
02/15/2023	RJF	PD	Call with FTI and PWP regarding plan discussions (partial).	0.40	1695.00	\$678.00
02/15/2023	BJS	PD	Prepare for and conduct UCC Prof call; Review waterfall analysis	1.00	1595.00	\$1,595.00
02/15/2023	BJS	PD	Various emails with BONY regarding plan settlement; Various emails with A&P regarding same	0.20	1595.00	\$319.00
02/15/2023	BJS	PD	Review revised business plan	1.20	1595.00	\$1,914.00
02/16/2023	RJF	PD	Numerous emails regarding unencumbered assets.	0.40	1695.00	\$678.00
02/16/2023	SSC	PD	Update call with UCC advisors regarding plan settlement status.	0.30	1275.00	\$382.50
02/16/2023	BJS	PD	Various emails with FTI regarding converts	0.10	1595.00	\$159.50
02/16/2023	BJS	PD	Teleconference with B Lohan regarding settlement	0.30	1595.00	\$478.50
02/16/2023	PJL	PD	Attend talking points discussion and follow up with B. Sandler.	1.40	1295.00	\$1,813.00
02/17/2023	BJS	PD	Attention to settlement, unencumbered assets, D&O investigation	0.50	1595.00	\$797.50
02/19/2023	BJS	PD	Various emails with M Fink regarding settlement	0.10	1595.00	\$159.50
02/20/2023	BJS	PD	Teleconference with Weil/PSZJ/A&P regarding settlement	0.40	1595.00	\$638.00
02/21/2023	SSC	PD	Review presentation from status conference hearing.	0.20	1275.00	\$255.00
02/21/2023	BJS	PD	Attention to status conference	0.30	1595.00	\$478.50
02/27/2023	PJL	PD	Internal discussion regarding comments from Ad Hoc Lender Counsel.	0.90	1295.00	\$1,165.50
				<b>33.70</b>		<b>\$51,126.50</b>

**Retention of Prof. [B160]**

02/22/2023	RJF	RP	Attention to supplemental declaration.	0.20	1695.00	\$339.00
02/24/2023	SSC	RP	Analysis regarding supplemental PSZJ retention declaration.	0.20	1275.00	\$255.00

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02/24/2023	SSC	RP	Review and revise supplemental PSZJ retention declaration.	0.10	1275.00	\$127.50
02/25/2023	SSC	RP	Attention to PSZJ supplemental declaration edits.	0.10	1275.00	\$127.50
02/27/2023	KLL	RP	Review, revise and finalize for filing B. Sandler supplemental disclosure declaration re PSZJ retention application.	0.40	545.00	\$218.00
02/27/2023	PJJ	RP	Update supplemental disclosure declaration.	0.20	545.00	\$109.00
02/27/2023	SSC	RP	Review and revise PSZJ supplemental retention declaration.	0.10	1275.00	\$127.50
02/27/2023	BLW	RP	Review and correspond re: supplemental Sandler declaration.	0.10	895.00	\$89.50
				<b>1.40</b>		<b>\$1,393.00</b>
<b>Ret. of Prof./Other</b>						
02/14/2023	BJS	RPO	Review Zelin supplemental dec	0.10	1595.00	\$159.50
02/26/2023	SSC	RPO	Correspond with Steven W. Golden regarding E&Y and PWC retention.	0.10	1275.00	\$127.50
02/27/2023	DLM	RPO	Review and file Supplemental Declaration re PSZJ Employment.	0.30	395.00	\$118.50
02/27/2023	BJS	RPO	Review and Revise BJS Supplement Declaration	0.30	1595.00	\$478.50
				<b>0.80</b>		<b>\$884.00</b>
<b>Stay Litigation [B140]</b>						
02/06/2023	BJS	SL	Review Emergency Motion regarding SR/Landlords	0.30	1595.00	\$478.50
02/06/2023	PJL	SL	Review Stay Relief Motion on emergency basis, follow up with Weil regarding same.	1.60	1295.00	\$2,072.00
02/07/2023	SSC	SL	Review T. Heckel update regarding emergency relief from stay hearing.	0.10	1275.00	\$127.50
02/13/2023	BJS	SL	Attention to SR Motion	0.10	1595.00	\$159.50
02/27/2023	BJS	SL	Review Aguilar SR objection	0.30	1595.00	\$478.50
				<b>2.40</b>		<b>\$3,316.00</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$361,118.00</b>



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### Expenses

02/03/2022	AT	Auto Travel Expense [E109] Lyft Transportation Services, BEL	41.88
01/08/2023	TE	Travel Expense [E110] Amtrak, Tkt.270656000352, from New York to Philadelphia, BJS	320.00
01/11/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	39.28
01/11/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	38.22
01/12/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, BJS	50.46
01/18/2023	CC	Conference Call [E105] Loop Up Conference Call, BJS	2.74
01/24/2023	CC	Conference Call [E105] Loop Up Conference Call, BJS	5.12
02/01/2023	BM	Business Meal [E111] Cava, working meal, BEL	23.64
02/01/2023	RE2	SCAN/COPY ( 154 @0.10 PER PG)	15.40
02/01/2023	RE2	SCAN/COPY ( 51 @0.10 PER PG)	5.10
02/03/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
02/03/2023	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/03/2023	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
02/07/2023	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
02/08/2023	AT	Auto Travel Expense [E109] Elite Transportation Services, Inv. 1874172, from PSZJ NY to Residence, BEL	106.00
02/08/2023	LN	14220.00003 Lexis Charges for 02-08-23	15.38
02/08/2023	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
02/08/2023	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
02/15/2023	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
02/15/2023	RE2	SCAN/COPY ( 76 @0.10 PER PG)	7.60
02/16/2023	LN	14220.00003 Lexis Charges for 02-16-23	15.64
02/16/2023	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60

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02/17/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
02/17/2023	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
02/17/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
02/17/2023	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
02/17/2023	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
02/17/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
02/17/2023	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
02/23/2023	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
02/23/2023	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
02/25/2023	RE2	SCAN/COPY ( 89 @0.10 PER PG)	8.90
02/27/2023	LN	14220.00003 Lexis Charges for 02-27-23	15.82
02/27/2023	LN	14220.00003 Lexis Charges for 02-27-23	7.59
02/27/2023	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
02/27/2023	RE2	SCAN/COPY ( 90 @0.10 PER PG)	9.00
02/27/2023	RE2	SCAN/COPY ( 50 @0.10 PER PG)	5.00
02/28/2023	OS	Everlaw, Inv. 76008, Cineworld database for the month of February	250.00

**Total Expenses for this Matter**

**\$1,023.57**

Pachulski Stang Ziehl & Jones LLP  
 Cineworld O.C.U.C.  
 14220 -00003

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 Invoice 132034  
 March 14, 2023

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 02/28/2023**

**Total Fees** **\$361,118.00**

**Total Expenses** **1,023.57**

**Total Due on Current Invoice** **\$362,141.57**

**Outstanding Balance from prior invoices as of 03/14/2023 (May not include recent payments)**

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131214	10/31/2022	\$1,463,410.50	\$1,946.95	\$292,682.10
131435	11/30/2022	\$514,646.00	\$808.29	\$102,929.20
131564	12/31/2022	\$387,188.50	\$955.28	\$77,437.70
131806	01/31/2023	\$397,785.50	\$954.50	\$398,740.00

**Total Amount Due on Current and Prior Invoices:** **\$1,233,930.57**